



Partner
Główny



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PROGRAM

First day – June 17

09:00 – 09:55 | Registration of participants

10:00 – 10:05 | Official opening OSE GDAŃSK 2024 - Krzysztof Karaś, President of ECB

10:05 – 10:10 | Oficjalne otwarcie - Mieczysław Struk, Marszałek Województwa Pomorskiego

10:15 – 12:00 | Plenary Session: Europe's energy security: revision of the EU energy policy

- Energy security of Europe – war in Ukraine and sanctions as impulse to change European energy policy.
- Revision of strategic raw materials supply destinations for Europe - common EU energy policy vs individual strategies of key European countries.
- REPower EU and FIT for 55 strategies - what has been achieved so far?
- Energy security of EU countries - new projects and initiatives in the development of energy infrastructure of European importance.
- New architecture of the common energy market in Europe.
- EU strategy for the development of offshore renewable energy.
- The hydrogen strategy of the EU.
- New platforms for cooperation of the Baltic Sea countries as a response to Russia's energy blackmail.
- Poland's Energy Policy 2040 in the context of the European Green Deal - the need for updating and basic directions of change.
- The place of nuclear power in the new energy policy: the degree of advancement of the Polish nuclear program, financing models, large-scale power generation vs. small-scale nuclear facilities.
- Power deficit after 2025 - solution scenarios.
- Experiences of EU countries in counteracting the negative effects of rising prices of energy carriers on the energy industry and the economy.
- The role of the US in stabilizing Europe's energy policy.
- War as an impulse to the establishment of a sustainable, efficient, modern and competitive energy industry.
- KPO funds, and acceleration of the Polish energy transition.

The following people will take part in the debate (alphabetically):

Paweł Augustyn - Zastępca Prezesa Zarządu, NFOŚiGW; **Rafał Gawin** - Prezes Urzędu Regulacji Energetyki; **Gabriel Gorbačevski** - Attaché ds. Energii Republiki Litewskiej w Polsce; **Niels Frederik Malskær** - Attaché ds. Energii, Ambasada Królestwa Danii w Polsce; **Miłosz Motyka** - Podsekretarz Stanu, Ministerstwo Klimatu i Środowiska; **Juris Poikāns** - Ambasador Łotwy w Polsce; **Noémie Piaskowski** - Radczyni ds. zrównoważonego rozwoju dla Grupy Wyszehradzkiej i Krajów Bałtyckich w Regionalnym Wydziale Ekonomicznym Ambasady Francji w Polsce; **Antti Rahikka** - Director, Central & East Europe, Business Finland; **Robert Rudich** - Attaché ds. Energii, Ambasada Stanów Zjednoczonych w Polsce; **Beata Rutkiewicz** - Wojewoda Pomorski; **Mieczysław Struk** - Marszałek Województwa Pomorskiego;

Moderator:

Wojciech Jakóbiak - Redaktor Naczelny, BiznesAlert.pl

12:00 – 12:30 | Statuette award gala: "Amber of Polish Energy 2024"

12:45 – 14:15 | PANEL 1: Energy groups strategies vs market reality. New Polish Energy Policy

- Necessary amendments in strategies of energy groups - major provisions.
- Amendment of the Wind Act - assessment of the impact of new amendments on the development of the renewables market in Poland.
- Financial context of the war in Ukraine - impact on Polish energy sector and economy.
- Hydrogen as fuel of the future – opportunities emerging from the regulatory environment and sectoral agreements.
- RES projects on land – scale of the projects planned for 2023, prevailing technologies.
- Gas as an increasingly common raw material for large

The following people will take part in the debate (alphabetically):

Kamil Kobylński - Dyrektor ds. morskiej energetyki wiatrowej, TotalEnergies; **Arkadiusz Kosiel** - Prezes Zarządu Fortum Silesia, Członek Zarządu Fortum Power and Heat Polska Sp. z o.o.; **Sławomir Krenczyk** - Zastępca Prezesa Zarządu ds. Rozwoju, Lubelski Węgiel Bogdanka S.A.; **Marcin Laskowski** - Wiceprezes Zarządu ds. Regulacji, PGE Polska Grupa

power generation - the impact of price fluctuations on market development.

- Future of coal projects in Polish energy sector.
- Operation of the grid system with the dominant role of RES.
- Systems to protect consumers from energy price increases - past experience and target solutions.
- Energy groups offer to industrial customers (B2B).
- Future investment plans and the financing mechanisms.

Energetyczna S.A.; **Marcin Lewandowski** - Prezes Zarządu Grupy GPEC; **Grzegorz Lot** - Prezes Zarządu, TAURON Polska Energia S.A.; **Tomasz Zieliński** - Członek Rady Nadzorczej Orlen S.A., Prezes Zarządu PIPC;

Moderator:

Zbigniew Kozłowski - Partner, Kozłowski Tomasiak Oszczak sp. k.

14:25 – 15:20 | PANEL 2: Clean energy, scale of investments and key projects

- Strategic nuclear projects in Poland – scale and time horizon.
- Wind Energy Act - the impact of the change in the rules for the location of onshore wind farms on the market.
- Advancement of offshore wind investment projects (existing and new players).
- Port infrastructure and supply chain for offshore wind energy.
- Development of the PV sector in Poland compared to other RES sectors.
- Adaptation of MV and LV grid functionality to the growing number of prosumer RES installations.
- Restrictions on grid development constraints on construction of new RES sources.
- Energy storage facilities for each installation? Costs vs. benefits.
- Financing of RES projects - are long-term PPA agreements an alternative to support schemes.
- Renewable energy contracting models.
- Biogas and biomethane sector - a new development perspective.
- Green hydrogen in the Polish energy sector - projects, applications, main market players.
- Market for new energy services for the RES sector.
- Impact of regulations stabilizing energy prices on the RES sector.

The following people will take part in the debate (alphabetically):

Łukasz Gola - Head of T&D Systems Group, Hitachi Europe Ltd.; **Leszek Hołda** - Country Manager, Bechtel Polska; **prof. Waldemar Kamrat** - Dyrektor Centrum Energetyki Jądrowej, Politechnika Gdańska; **Mirosław Kowalik** - Prezes Zarządu, Westinghouse Polska; **Bartosz Kublik** - Wiceprezes, Związek Banków Polskich; **Dagmara Peret** - Country Leader i Vice President GE Hitachi Nuclear Energy w Polsce; **Wojciech Wrochna** - Wiceprezes Zarządu, ORLEN Synthos Green Energy Sp. z o.o.;

Moderator:

Wojciech Jakóbiak - Redaktor Naczelny, BiznesAlert.pl

15:30 – 18:00 | PANEL 3: Electric energy, liquid fuels and gas markets (hydrogen, biogas, methane)

- Changing approaches to the role of coal in the Polish energy mix - social factors vs. economic factors vs. climate neutrality.
- Capacity market - current state and prospects.
- Gas generation in Poland. Gas in the portfolio of energy companies. The future of gas as the 4th raw material for the Polish energy sector.
- Priorities and existing constraints in the expansion of the gas transmission and distribution network.
- Strategic investment projects of transmission system operators (gas and electricity).
- Development of the "green" hydrogen market in Poland in the context of the emerging regulatory environment for the hydrogen economy.
- Biomethane as a fuel of the future - development potential, business models and first projects.
- Diversification of gas supply sources and directions - scenarios in the face of the Ukrainian crisis, breakthrough significance of 2023.
- Consolidation and new players in the liquid fuels market (wholesale and retail), consequences of the merger between PKN Orlen and Lotos.
- Preparation of electricity grid operators for the planned scale of electromobility development.
- Energy, fuel and gas storage facilities in 2024 - the scale of necessary investments.
- The future of the business models of today's fuel market leaders.

The following people will take part in the debate (alphabetically):

Debate Part I (15:30 - 17:00) - Gas Market

Paweł Chałupka - Prezes Zarządu, G.EN. Operator Sp. z o.o.; **Zygmunt Gzyra** - Prezes Zarządu, Krajowa Izba Biopaliw; **Przemysław Kowalski** - Prezes Zarządu, Suomen Biovoima; **Artur Nizioł** - Przewodniczący Rady Nadzorczej, Biogas System S.A.; **Anna Podolak** - Managing Director Europe, Roeslein & Associates Poland Sp. z o.o.; **Łukasz Semeniuk** - Prezes Zarządu, Polska Grupa Biogazowa Inwestycje Sp. z o.o.; **Andrzej Sikora** - Prezes Zarządu, Instytut Studiów Energetycznych; **Tomoho Umeda** - Prezes Zarządu, Hynfra P.S.A.; **Beata Wittmann** - Prezes Zarządu, Gas Storage Poland Sp. z o.o.;

Debate Part II (17:00 - 18:00) - Energy Market

Jarosław Bogacz - Wiceprezes Zarządu, KENO Sp. z o.o.; **Henryk Kaliś** - Prezes Zarządu, Forum Odbiorców Energii Elektrycznej i Gazu, Prezes Zarządu Izby Energetyki Przemysłowej i Odbiorców Energii; **Jakub Melak** - Dyrektor ds. rozwoju OZE, TotalEnergies; **Arkadiusz Musielewicz** -

Prezes Zarządu, SOKE Sp z o.o.; **Agnieszka Okońska** - Członek Zarządu, Stoen Operator Sp. z o.o.; **Michał Polanowski** - Prezes Zarządu, Green Capital S.A.;

Moderator:

Marek Kulesa - Dyrektor, Towarzystwo Obrotu Energią

18:00 | End of the first day of OSE GDAŃSK 2024, Business Lunch

Second day – June 18

09:00 – 09:55 | Registration of participants

10:00 – 10:05 | Official opening OSE GDAŃSK 2024 - Krzysztof Karaś, President of ECB

10:05 – 10:10 | Official opening – Dariusz Standerski, Sekretarz Stanu, Ministerstwo Cyfryzacji

10:10 – 10:20 | Inaugural Speech - Miyajima Akio, Ambasador Nadzwyczajny i Pełnomocny Japonii w Polsce

10:20 - 10:50 | The digital dimension of energy security

- Shaping security policy in the current international situation.
- Energy security within the European Union - declarations and reality.
- Identification of sensitive elements of energy infrastructure.
- New development projects in the area of cybersecurity.

The following people will take part in the debate (alphabetically):

Dariusz Standerski - Sekretarz Stanu, Ministerstwo Cyfryzacji; **Andrzej Dulka** - Prezes, Polska Izba Informatyki i Telekomunikacji; **Jacek Silski** - Prezes Zarządu, Polska Izba Radiodfuzji Cyfrowej;

Moderator:

płk dr Piotr Potejko - Prezes Zarządu, ASIS International Poland Chapter

11:00 – 12:30 | PANEL 4: New conditions for heating and cogeneration development. "Clean air" program

- Fitfor55 - preparing the system heat market for the necessary regulatory changes.
- Cogeneration support system - have the assumed goals associated with this system been achieved?
- Preferences for the development of energy-efficient district heating systems - gas cogeneration, waste and biomass projects, decline of coal cogeneration.
- Anti-smog programs - state of progress, first effects, necessary adjustments, stimulation of pro-environmental behavior, anti-smog legislation.
- Change in the approach to district heating tariffs.
- Investment in the heating industry - how are smaller heat producers doing?
- The place of local governments in the development of the Polish district heating industry.
- Use of RES in district heating.
- Use of waste heat - current status and development prospects.
- Energy efficiency in district heating.

The following people will take part in the debate (alphabetically):

Wojciech Folejewski - Prezes Zarządu, Okręgowe Przedsiębiorstwo Energetyki Ciepłej Spółka z o.o.; **Dorota Jeziorowska** - Dyrektor, Polskie Towarzystwo Elektrociepłowni Zawodowych; **Beata Kurdelska** - Prezes Zarządu, Szczecińska Energetyka Ciepła Sp.z o.o.; **Paweł Lachman** - Prezes Zarządu, Polska Organizacja Rozwoju Technologii Pomp Ciepła "PORT PC"; **Robert Mania** - Prezes Zarządu, Miejska Energetyka Ciepła Sp. z o.o. w Koszalinie; **Sławomir Kiszkurno** - Prezes Zarządu, Port Czystej Energii; **Janusz Starościk** - Prezes Zarządu, Stowarzyszenie Producentów i Importerów Urządzeń Grzewczych; **Jacek Szymczak** - Prezes Zarządu, Izba Gospodarcza Ciepłownictwo Polskie; **dr inż. Zborowski Krzysztof** - Wiceprezes Zarządu, Radomskie Przedsiębiorstwo Energetyki Ciepłej "RADPEC" S.A.;

Moderator:

Mariusz Marszałkowski - Redaktor Naczelny, Polon.pl

- Progress in the development of wind projects in the Baltic in Phase I.
- The race for location permits for Baltic wind farms in Phase II - status, allocation criteria and appeals.
- Challenges in the process of obtaining the remaining permits in the investment process, including the decision on environmental conditions.
- The role of investors and foreign partners in the development of Polish offshore wind.
- Offshore research in the project development phase.
- Displacement of power from offshore wind farms.
- Dedicated support system for offshore wind energy - contracts for difference.
- Offshore as an opportunity for the Polish industry.
- Offshore energy contracting models.
- Infrastructure supporting offshore development in Poland.

The following people will take part in the debate (alphabetically):

Alan Aleksandrowicz - Prezes Związku, Związek Miast i Gmin Morskich; **Magdalena Czuba-Wąsowska** - Wiceprezes Zarządu ds. prawno-korporacyjnych, Grupa Przemysłowa Baltic Sp. z o.o.; **Kamil Kobylński** - Dyrektor ds. morskiej energetyki wiatrowej, TotalEnergies; **dr Karolina Lipińska** - Zastępczyni Dyrektora ds. Rozwoju Przedsiębiorczości i Innowacji, Departament Rozwoju Gospodarczego, Urząd Marszałkowski Województwa Pomorskiego; **Piotr Maciołek** - Członek Zarządu, Polenergia S.A. COO (Chief Operating Officer).; **Roman Masek** - Dyrektor Techniczny, Belse Sp. z o.o.; **Kmdr ppor. dr Rafał Miętkiewicz** - Akademia Marynarki Wojennej w Gdyni; **Maciej Stryjecki** - Prezes Zarządu, ASE Offshore Sp. z o.o.; **Paweł Wróbel** - Managing Director, Baltic Wind EU;

Moderator:

Mariusz Marszałkowski - Redaktor Naczelny, Polon.pl

- The role and scale of the private sector in the energy industry
- The role of local governments in implementing infrastructure projects
- Connection of RES to the grid, and the safety and capacity of the system
- The future of waste incineration and biogas plant projects
Large scale nuclear power and its place in Poland's energy mix
- Distributed generation and the implications of the new energy policy. Energy clusters
- Development of e-mobility - electric vehicles, charging stations + energy storage technologies. Is Poland ready for large-scale EV service?
- Photovoltaics - scale of development: large farms or only small home installations?
- Start-up program as a source of innovation - how Polish companies have used the potential and know-how of the market
- Development of SMR technology in Poland - application potential, financing models, licensing

The following people will take part in the debate (alphabetically):

Jakub Faryś - Prezes Zarządu, Polski Związek Przemysłu Motoryzacyjnego; **dr hab. Beata Majecka** - prof. UG, Sekretarz Generalny Polskiego Towarzystwa Ekonomicznego; **Ewa Malicka** - Prezes Zarządu, Towarzystwo Rozwoju Małych Elektrowni Wodnych; **prof. dr hab. inż. Dariusz Mikielewicz** - Politechnika Gdańska; **Arnold Rabięga** - Prezes Zarządu, Krajowy Instytut Energetyki Rozproszonej sp. z o.o.; **Andrzej Schleser** - Dyrektor, Regionalna Dyrekcja Lasów Państwowych w Gdańsku; **Jan Styliński** - Prezes Zarządu, Polski Związek Pracodawców Budownictwa; **Michał Szyncer** - Wiceprezes Zarządu, Pracodawcy Pomorza; **Bogdan Szymański** - Wiceprezes Zarządu ds. Technicznych i szkoleniowych, Stowarzyszenie Branży Fotowoltaicznej - Polska PV; **Marek Tarczyński** - Przewodniczący Rady, Polska Izba Spedycji i Logistyki; **Marcin Westfal** - Ekspert Elektromobilności, Polska Izba Rozwoju Elektromobilności;

Moderator:

Izabella Żyglicka - Radczyni Prawna, Współniczka, Założycielka, Wiceprezeska Regionalnej Izby Gospodarczej w Katowicach

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