

## PROGRAMME

### DAY I – 13<sup>th</sup> JUNE

09:00 – 09:45 | Registration

09:50 – 10:15 | Official opening

10:15 – 12:15 | Plenary Session: Europe's energy security: revision of the EU energy policy

- Ukrainian crisis – conclusions for Europe in the context of the gas market.
- Energy security of Europe – possible alternatives to imported raw materials from Russia
- Polish energy policy until 2040 in the context of European Green Deal – key development directions
- Polish energy sector consolidation, role of the foreign capital in Polish energy system – new trends, new investors
- Fitfor55 and its consequences for energy sector and economy, possible amendments to legislation proposals pack presented by European Commission
- Chances for ETS system reform
- New financing tools for European „green” investments”
- The issue of nuclear energy in new energy policy - advancement of the project, financing models - large-scale energy vs small nuclear facilities (SMR)
- Diversification of fuel supplies – does „safer” also mean „cheaper”?
- Cooperation priorities in Baltic Sea region: gas, off-shore, power generation, heating, cogeneration, growth of energy effectiveness
- Power supply deficit after 2025 – possible solution scenarios
- The experiences of the EU countries in the field of counteracting the negative effects of rising prices of energy carriers

#### Speakers confirmed (alphabetically):

**Anna Moskwa** - Minister of Climate & Environment; **Małgorzata Jarosińska-Jedynak** - Secretary of State, Ministry of Development Funds and Regional Policy; **Piotr Naimski** - Secretary of State, Polish Government Plenipotentiary for Strategic Energy Infrastructure; **Piotr Pyzik** - Undersecretary of State, Polish Government Plenipotentiary for Coal Mining & Energy Sector Transformation, Ministry of State Assets; **Karol Rabenda** - Undersecretary of State, Ministry of State Assets; **Bartłomiej Orzeł** - Prime Minister Plenipotentiary for Clean Air Programme; **Juha Ottman** - Ambassador Republic of Finland in Poland; **Krzysztof Tchórzewski** - Member of Polish Parliament, Chairman of Economy & Development Commission; **Ole Toft** - Ambassador of Kingdom of Denmark in Poland; **Jan Szewczak** – CFO, PKN ORLEN S.A.

#### Moderator:

**Wojciech Jakóbiak** - Editor in Cheif of BiznesAlert.pl

12:15 – 12:45 | „Polish Amber Energy” Award Gala

13:00 – 15:00 | PANEL 1: Energy groups strategies vs market reality. New Polish Energy Policy

- Necessary amendments in strategies of energy groups - major provisions
- ESG – balanced investing, prevailing trends and development directions fot future technologies
- Hydrogen as fuel of the future – opportunities resulting from the concluded sectoral agreement
- RES projects on land – scale of the projects planned for 2022, prevailing technologies
- Small nuclear energy facilities – leaders key projects
- Present stage of development and future of offshore projects in Poland - between energy security, customer expectations and the interests of shareholders of energy groups
- Future of gas projects in context of the Polish policy towards Russia.
- New opening for coal as a guarantee of Polish energy security?
- NABE – ultimate construction of the agency and its place in the Polish energy sector
- Future investment plans and the financing mechanisms

#### Speakers confirmed (alphabetically):

**Patryk Demski** - Member of the Board for Strategy and Development, TAURON Polska Energia S.A.; **Dariusz Dumkiewicz** – Vice-President for Company Development, Lubelski Węgiel „BOGDANKA” S.A.; **Jarosław Dybowski** – Executive Director for Energy, PKN ORLEN S.A.; **dr hab. Filip Grzegorzczak** - Member of the Board, Grupa Azoty S.A.; **Wojciech Hann** - CEO, Bank Ochrony Środowiska S.A.; **Tomasz Jakubowski** - Operations Director, CJI PSE; **Mirosław Kowalik** - CEO, Westinghouse Polska; **William Liu** - Sales VP, Haitai Solar Group; **Artur Michalski** - Member of the Board, NFOŚiGW; **Małgorzata Mika-Bryska** - Public Regulations and PR Advice, Veolia Group; **Andrzej Modzelewski** - CEO, E.ON Polska S.A.; **Krzysztof Nowicki** - Member of the Board for Fusions and Acquisition, Grupa LOTOS S.A.; **Adam Ogrodnik** - Vicepresident of Technical Supervisory Office; **dr hab. Mariusz Swora** – Adwokat,

- Climate for nuclear investments in Europe and across the world. Perspectives for nuclear energy: investment and technological trends.
- Polish know-how for participation in energy plant construction process. Role of Polish companies and contractors in assuring local content.

Kancelaria Adwokacka dr hab. Mariusz Swora; **Igor Wasilewski** - CEO, PERN S.A.

**Moderator:**

**Zbigniew Kozłowski** – Partner, Kozłowski Tomasiak Oszczak sp. k.

**15:10 – 17:10 | PANEL 2: New conditions for heating and cogeneration development. “Clean air” program**

- Fitfor55 – preparation of the heat market for regulatory changes
- New cogeneration support system – expectations and opportunities for development
- Preferences for development of energy effective systems – Is it the end of coal-based cogeneration?
- "Clean air" program – advancement, first effects, crucial corrections, boost of pro-ecological attitudes
- Changes in the approach to tariffs in the heat sector
- Investments in heating sector – main development trends, project financing, investment barriers
- The role of self-governments in the development of Polish heating systems
- Use of renewables in central heating systems
- New technologies in heat & cogeneration sectors

**Speakers confirmed (alphabetically):**

**Gunnar Haglund** - Counsellor, Head of Business Promotion and Communication, Embassy of Sweden; **Robert Kasprzak** - Member of the Board, Bank Ochrony Środowiska S.A.; **Przemysław Kołodziejak** - CEO, PGE Energia Ciepła S.A.; **Arkadiusz Kosiel** - Member of the Board, Director for Regulations and Tariff Management, Fortum Power and Heat Polska Sp. z o.o.; **prof. dr hab. inż. Krzysztof Kurek** - Director of National Centre for Nuclear Research; **Marcin Lewandowski** - CEO, Grupa GPEC; **Robert Mania** - CEO, Miejska Energetyka Ciepła Spółka z o.o. w Koszalinie; **Marcin Orłowski** - COO, Veolia Group; **Robert Więckowski** - CEO, Polska Spółka Gazownictwa Sp. z o.o.; **dr inż. Krzysztof Zborowski** - Member of the Board, Radomskie Przedsiębiorstwo Energetyki Ciepłej "RADPEC" S.A.

**Moderator:**

**dr Paweł Grzejszczak** - Partner, Kancelaria Domański Zakrzewski Palinka

**17:20 – 18:50 | PANEL 3: Electric energy, liquid fuels and gas markets**

- When will Polish coal disappear from Polish energy mix – social aspects vs economic aspects vs climate neutrality
- Gas mining in Poland. Gas in portfolio companies from energy sector. Growing role of gas as a basic fuel for the energy sector
- New objectives of Power Exchange
- Development of gas transmission & distribution network – major priorities and potential problems.
- Strategic investment projects of operators of the distribution system (gas and electricity).
- Perspectives of green hydrogen market development
- Diversification of sources and directions of gas, oil and liquid fuels supply- possible scenarios in the context of the Ukrainian crisis, groundbreaking implications in 2022.
- Consolidation and new players on the fuel market (wholesale & retail)
- Development of new market segments in liquid fuels – e-mobility, alternative fuels
- Energy and gas storage after 2022 - the scale of indispensable investments
- Future perspectives for today's oil market leaders

**Speakers confirmed (alphabetically):**

**Mateusz Berger** - Member of the Board, Agencja Rozwoju Przemysłu S.A.; **Zbigniew Fałek** - Member of the Board for ICT & Investments, PGE Górnictwo i Energetyka Konwencjonalna S.A.; **Jan Frania** – Member of the Board for Grid Infrastructure, PGE Dystrybucja S.A.; **Marek Kulesa** - Office Director, Towarzystwo Obrotu Energią; **Arkadiusz Musielewicz** – Partner, Ecological Projects Poland Sp. z o.o.; **Andrzej Sikora** – CEO of ISE; **Błażej Wojnicz** - CEO, Gas Storage Poland; **Jarosław Wróbel** – Member of the Board for Investments & Innovation, Grupa LOTOS S.A.; **Robert Zasina** – CEO, TAURON Dystrybucja S.A.

**Moderator:**

**Wojciech Jakóbiak** - Editor in Chief of BiznesAlert.pl

**19:00 | Zakończenie pierwszego dnia OSE GDAŃSK 2022, Business Lunch**

**DAY II– 14<sup>th</sup> JUNE**

**10:00 – 11:30 | PANEL 4: RES & off-shore investments: challenges and threats for Polish electroenergetic system**

- Distance Act - expected amendments to the rules defining the location of the onland wind farms
- Act on offshore wind energy promotion – does barriers of offshore development still exist?
- Adapting the functionality of the MV and LV grids to the growing number of prosumer RES installations
- Restrictions in the development of the grids, limitations in the construction of new renewable energy sources

**Speakers confirmed (alphabetically):**

**Barbara Adamska** - CEO, Polskie Stowarzyszenie Magazynowania Energii; **Zbigniew Gryglas** - former Undersecretary of State in Ministry of State Assets; **Sławomir Kiszkurko** - CEO, Port Czystej Energii Sp. z o.o.; **Krzysztof Kochanowski** - CEO, PIME; **Ewa Malicka** - CEO, Towarzystwo Rozwoju Małych Elektrowni

- Energy storage facilities as an tool for energy system balancing and security
- NFOŚiGW programs stimulating the development of prosumer energy
- Financing of RES projects - are long-term Power Purchase Agreements PPAs the alternative to support systems
- Leaders of the off-shore sector in Poland and their projects. competition in acquiring new locations for the OWF
- Connecting the OWF to the grid - who, when and where will be responsible for this connection
- Local content (materials and services) - who can benefit and who can lose?
- Off-shore technical facilities - logistic hub, service centers, human resources

Wodnych; **Maciej Mazur** - CEO, Executive Director, Polskie Stowarzyszenie Paliw Alternatywnych; **Tomasz Sęk** - CEO, Polskie Stowarzyszenie Energetyki Słonecznej; **Joanna Smolik** - Department of Strategic Relations Director, Bank Gospodarstwa Krajowego.

**Moderator:**

**Mariusz Marszałkowski** – Journalist of BiznesAlert.pl

**11:40 – 13:00 | PANEL 5: 2050 horizons: Development, investment, innovation**

- Role and scale of private energy sector
- Role of local governments in the execution of infrastructure projects
- Connecting renewable energy installations to the grid - system stability and capacity issues
- Future of waste incineration and bio-gas installations
- Distributed power generation in the new energy policy. Energy clusters
- Development of e-mobility – electric vehicles, charging points, energy storage technologies – are Poles convinced to EV
- PV installation development scenarios - small local and private installations or large farms?
- Start-ups as source of innovations – how Polish companies use the potential and know-how of the market

**Speakers confirmed (alphabetically):**

**Filip Kowalski** - General Manager for Energy & Natural Resources, SAP Middle Eastern Europe, SAP; **Roman Masek** - Technical Director, Belse Sp. z o.o.; **Mariusz Sądowski** - Energy Office Director Gdańsk City Hall; **Adam Stępień** – General Director, Krajowa Izba Biopaliw; **Bogdan Szymański** - CEO, Stowarzyszenie Branży Fotowoltaicznej - Polska PV; **Arkadiusz Urban** - CEO, Krajowy Zespół Nieruchomości; **dr Przemysław Zaleski** – Member of the Board, Elektrownia Ostrołęka Sp. z o.o.

**Moderator:**

**Izabella Żyglicka** - Counsel, Partner, "Adwokaci i Radcowie Prawni" Sp. k. Izabella Żyglicka i Wspólnicy

**13:10 – 14:40 | PANEL 6: Transformation of the automotive industry towards low-emission drives in context of problems with the provision of energy resources**

Partner Merytoryczny  
Panelu

 Polski Związek Przemysłu  
MOTORYZACYJNEGO

- Fit for 55 and the end of the era of combustion engines. Will there be an acceleration or a slowdown in transformation?
- Consequences of energy resources sanctions on Russia. - What awaits us at fuel and charging stations?
- Is the current condition of the hydrogen and charging infrastructure in Poland a threat to the development of low-emission vehicles?
- Green public transport development strategy - is it the end of individual transport?
- Will the transition to low-emission drives in short- and long-distance transport of goods (in the light of the lack of a sufficient number of charging stations) in Poland mean problems for Polish transport companies and the end of their primacy in Europe?

**Speakers confirmed (alphabetically):**

**Michał Bielecki** - CEO, MEB Group; **Robert Chryc-Gawrychowski** – CEO Northvolt Poland; **Dariusz Pachniewski** – Director for Business Development in Hynfra Green Hydrogen Infrastructure, Hydrogen Poland Spokesman; **Artur Warzocha** – Member of the Board of Corporate Affairs, TAURON Polska Energia S.A.; **Karol Wolff** – Strategy & projects Department, PKN ORLEN S.A.; LOTOS Group Representative; Ekoenergetyka-Polska S.A. Representative.

**Moderator:**

**Jakub Faryś** – CEO, PZPM

**14:40 | End of OSE Gdansk 2022**

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