

2nd JULY – 1st DAY of OSE

09:00 - 09:50 Registration of participants

10:00 - 10:10 Official opening - Krzysztof Karaś – CEO ECB

Auditorium Hall

10:10 - 10:30 Opening speech

Auditorium Hall

10:30 - 12:30 Plenary Session: New Polish energy policy: EU Priorities vs Polish Strategic Objectives

Auditorium Hall

12:30 - 12:45 Coffee break

12:50 - 17:30 SESSION I

Auditorium Hall

12:45 - 18:30 SESSION II

Cinema hall

12:50 - 14:20

Panel 1: Transition strategies of energy groups to new market trends and technological transitions

12:45 - 14:00

Panel 1: Oxford Style Debate - Cooperation among Baltic Sea states

14:25 - 15:55

Panel 2: Off shore - development perspectives, scale of projects, Polish manufacturers of components and installations

14:05 - 15:35

Panel 2: New regulations for heating and cogeneration. "Clean air" program

16:00 - 17:30

Panel 3: Renewables - investment projects in portfolio of key market players

15:40 - 17:00

Panel 3: New development trends on gas, oil and liquid fuel markets

17:05 - 18:30

Panel 4: Investment in innovation - companies, local governments, prosumers, start-ups (renewables, e-mobility, PV, energy storage)

19:30 POLISH ENERGY AMBER AWARD GALA

Auditorium Hall

20:45 - 22:00 EVENING RECEPTION

Vidokova Restaurant, Museum of the Second World War, 4th floor

3rd JULY - II DAY OF OSE

10:00 - 14:00 Technical Tour of the energy installations in Pomerania

10:00 - 18:00 Free tour of the Museum of the Second World War

14:00 END of OSE GDAŃSK 2020

DETAILED PROGRAM

2nd JULY - I DAY OSE

09:00 - 09:50 Registration of participants

10:00 - 10:10 Official opening - Krzysztof Karaś - CEO ECB (Auditorium Hall)

10:10 - 10:30 Opening speech (Auditorium Hall)

10:30 - 12:30 Plenary Session: New Polish energy policy: EU Priorities vs Polish Strategic Objectives
(Auditorium Hall)

- Polish energy policy until 2050 in the context of European Green Deal – key development directions
- New Polish energy mix – Revolution in approaching fossil fuels
- Implications from climate neutrality 2050 objectives
- New perspectives for renewables – implications from auctions of renewables
- Nuclear energy – expectations, development opportunities and schedule of works
- Diversification of fuel supplies – does „safer” also means „cheaper”?
- Cooperation priorities in Baltic Sea region: gas, off-shore, power generation, heating, cogeneration, growth of energy effectiveness
- Common energy and gas market after Brexit – will EU countries meet target levels without Britain?
- The experiences of EU States in diminishing negative impact of energy price increase

Speakers confirmed (alphabetically):

Janusz Kowalski – Secretary of State, Ministry of State Assets; **Ireneusz Zyska** - Secretary of State, Government Plenipotentiary for Renewable Energy Sources, Ministry of Climate **Zbigniew Gryglas** - Undersecretary of State, Ministry of State Assets; **Stefan Gullgren** - Ambassador of the Kingdom of Sweden in Poland; **Ole Egberg Mikkelsen** - Ambassador of the Kingdom of Denmark in Poland; **Olav Myklebust** - Ambassador of the Kingdom of Norway in Poland; **Juha Ottman** - Ambassador of the Republic of Finland in Poland; **Rafał Gawin** - President of the Energy Regulatory Office; **Artur Michalski** - Vice President of the Management Board, NFOŚiGW.

Moderator:

Łukasz Szatkowski - Partner, CMS

12:30 - 12:45 Coffee break

12:50 - 17:30 SESSION I

Auditorium Hall

12:50 - 14:20 Panel 1: Adaptation strategies of energy groups to new market trends and technological transitions

- Necessary amendments in strategies of energy groups - major issues
- End of traditional fossil fuel market model in Poland?
- Among energy security, clients expectations and the interest of energy groups shareholders
- Technological innovations supporting sustainable development and their impact on market models in specific energy subsectors
- Future investment plans and the financing mechanisms
- Gas as a more and more common fuel for energy sector
- Dependence Polish energy on support systems
- Will future be hydrogen fueled?

Speakers invited to the pannel (alphabetically):

Wojciech Dąbrowski - President of the Board, PGE Polska Grupa Energetyczna S.A.; **Dominik Wadecki** - Vice President of the Management Board for Operations, Energa Group; **Filip Grzegorzczak** - President of the Board, TAURON Polska Energia S.A.; **Miroslaw Kowalik** - President of the Board, Enea S.A.; **Jerzy Kwieciński** - President of the Board, PGNiG S.A.; **Paweł Majewski** - President of the Board, Grupa LOTOS S.A.; **Andrzej Modzelewski** – Member of the Board, innogy Polska S.A.; **Tomasz Stępień** - President of the Board, GAZ-SYSTEM S.A.; **Józef Węgrecki** - Vice President of the Management Board for Operations, PKN ORLEN S.A.

Moderator:

Zbigniew Kozłowski - Partner, DWF Poland Jamka sp.k.

14:25 - 15:55 Panel 2: Off shore - development perspectives, scale of projects, Polish manufacturers of components and installations

- Draft act on offshore wind energy promotion - main areas of regulation
- Offshore wind farm financing system - who, when and on what terms can be supported
- Plan for the participation of local components and services - who can benefit and who lose
- Connecting the OWF to the grid - who, when and where will be responsible for this connection
- Obligations of the investor and OWF operator - will it be easier to prepare an offshore wind farm project

Speakers confirmed (alphabetically):

Zbigniew Gryglas - Undersecretary of State, Ministry of State Assets; **Ireneusz Zyska** - Secretary of State, Government Plenipotentiary for Renewable Energy Sources, Ministry of Climate; **Mateusz Berger** - Vice President of the Board, Industrial Development Agency S.A.; **Małgorzata Janowska** - Member of the Polish Sejm, Parliamentary Group of Energy and Climate; **Michał Kołodziejczyk** - CEO, Equinor Poland; **dr Michał Michalski** - President of the Board, POLENERGIA S.A.; **Monika Morawiecka** - Prezes Zarządu, PGE Baltica; **Paweł Przybylski** - President of the Board, Siemens Gamesa Renewable Energy; **Paweł Weiner** - President of the Board, MEWO S.A.; **Mariusz Witoński** - President of the Board, Polish Wind Energy Association.

Moderator:

Mariusz Wójcik - Project Manager, ILF, Member of the Board, FNEZ

16:00 - 17:30 Panel 3: Renewables - investment projects in portfolio of key market players

- Role of clean energy in sustainable development
- Future of coal - economic and social responsibility
- Increasing market share of wind and PV installations of key energy groups
- Small hydroelectric power plants - does Poland use its full potential?
- Nuclear energy - the indispensable element of green energy future?
- The place of distributed power generation – local community projects?
- E-mobility - part of RES market development

Speakers confirmed (alphabetically):

Wojciech Drożdż - Vice President of the Management Board for Innovation and Logistics, ENEA Operator Sp. z o.o.; **Mariusz Gajda** – Managing Director, ENERGA OZE S.A.; **Przemysław Janiszewski** - Vice President of the Board, Polimex-Mostostal S.A.; **Grzegorz Kotte** - Vice President of the Management Board for Technical Affairs, ENEA Wytwarzanie Sp. z o.o.; **Ewa Malicka** - President of the Board, Society for the Development of Small Hydropower Plants; **Paweł Mazurkiewicz** - President of the Management Board, Vice President of the Management Board, PGE Energia Odnawialna S.A.; **Agnieszka Soin** - Member of the Polish Parliament, Parliamentary Group of Energy and Climate; **Maciej Stryjecki** - Director of the Offshore Wind Department, POLENERGIA S.A.

Moderator:

Maciej Bando – Former CEO of URE

12:45 - 18:30 SESSION II

Cinema Hall

12:45 - 14:00 Panel 1: Oxford Style Debate - Cooperation among Baltic Sea states

- Alternative, verified models of energy, fuel, gas and renewables sectors development in neighboring countries
- Areas of economic cooperation within Baltic Sea
- Mutual projects and synergies
- Nord Stream2 - do we still have allies?
- European Green Deal – a step behind other European countries?
- Off-shore - space for development?
- Innovation as a revolution or evolution: breakthrough solutions or development through optimization?
- Circular economy - a panacea for the crisis?
- Dynamics of the regulatory environment and the security of investment projects
- The role of the state in creating, supporting and regulating new business models
- Have start-ups filled the innovation gap?

Speakers confirmed (alphabetically):

Marcin Bruszewski - Member of the Board of the Finnish Section (FTG) SPCC; **Daniel Larsson** - Commercial Counselor, Embassy of the Kingdom of Sweden in Poland; **Grzegorz Matusiak** - Member of the Polish Parliament, Parliamentary Group on Energy; **Paweł Niedzielski** - Sales Director, Energy Sector, Nokia Solutions and Network Sp. z o.o.; **Andrzej Sikora** - President of the Institute of Energy Studies; **Marcin Wiśniewski** - Senior Commercial Advisor for Energy and Environment, Embassy of the Kingdom of Denmark in Poland.

Moderator:

Izabella Żyglicka - Partner, "Adwokaci i Radcowie

- Not only technologies - national economies in the era of global competition
- Crisis as a time for investments and acquisitions?
- Environmental factor as an important element of the future economy

Prawni" Sp. k. Izabella Żyglicka i Wspólnicy

14:05 - 15:35 Panel 2: New regulations for heating and cogeneration. "Clean air" program

- New cogeneration support system – expectations and opportunities for development
- Preferences for development of energy effective systems – Is it the end of coal-based cogeneration?
- "Clean air" program – advancement, first effects, crucial corrections, boost of pro-ecological attitudes
- Investments in heating sector – main development trends, project financing, investment barriers
- The role of self-governments in the development of Polish heating systems
- Use of renewables in central heating systems
- Heating systems - waste management implications
- Transformation of heating regulatory environment

Speakers confirmed (alphabetically):

Jarosław Głowacki - President of the Board, PGNIG Termika S.A.; **Przemysław Kołodziejak** - CEO, PGE Energia Ciepła S.A.; **Andrzej Kuliński** - President of the Board, Elbląskie Przedsiębiorstwo Energetyki Ciepłej Sp. z o.o.; **Roman Masek** - Technical Director, BELSE Sp. z o.o.; **Jacek Szymczak** - President of the Board, Chamber of Commerce for Polish Heating; **Grzegorz Walczukiewicz** - Director, Port Czystej Energii Sp. z o.o.; **Dr. Krzysztof Zborowski** - Vice President of the Board, Radomskie Przedsiębiorstwo Energetyki Ciepłej "RADPEC" S.A.; **Representative** of Fortum Power and Heat Polska; **Representative** of the GPEC Group.

Moderator:

prof. Waldemar Kamrat – Politechnika Gdańska

15:40 - 16:55 Panel 3: New development trends on gas, oil and liquid fuel markets

- First experiences after implementation of capacity market
- Future of Polish coal – social aspects vs economic aspects vs climate neutrality
- Strengthening position of electric energy consumers
- Antitrust rules of energy-intensive industry
- Growing position of gas as a basic fuel for the energy sector
- New objectives of Power Exchange
- Level of Polish gas market liberalization
- Development of natural gas stock market
- Diversification of sources and directions of gas, oil and liquid fuels supply
- Development of new market segments in liquid fuels – e-mobility, alternative fuels
- Changes in maintenance of mandatory supplies
- Energy, coal and gas storage after 2020

Speakers confirmed (alphabetically):

Piotr Dziadzio - Secretary of State, Government Plenipotentiary for State Material Policy, Ministry of Climate; **Jan Frania** – Member of the Board, PGE Dystrybucja S.A.; **Rafał Gawin** - President of the Energy Regulatory Office; **Norbert Grudzień** - Vice President of the Management Board, Investment and Property Management, PGE Górnictwo i Energetyka Konwencjonalna S.A.; **Ireneusz Krupa** – Member of the Board, Polska Spółka Gazownictwa Sp. z o.o.; **Tomasz Lender** - Vice President of the Board, TAURON Sprzedaż Sp. z o.o.; **Henryk Młodawski** - Member of the Board, Exalo Drilling; **Adam Stępień** - General Director, National Chamber of Biofuels; **Beata Wittmann** - Member of the Board, Gas Storage Poland; **Artur Zawisza** - Vice President of the Board, Union of Producers and Employers of the Biogas Industry.

Moderator:

Marek Kulesa – Director, Towarzystwo Obrotu Energią

17:00 - 18:30 Panel 4: Investment in innovation - companies, local governments, prosumers, start-ups (renewables, e-mobility, PV, energy storage)

- Do big players benefit from start-ups
- Role of local governments in the execution of infrastructure projects
- Cross-border development projects
- Connecting renewable energy installations to the grid - system stability issues
- future of waste incineration and bio-gas installations
- Distributed power generation in the new energy policy
- Energy storage ad 2020 - indispensable element of clean energy market.
- Development of e-mobility - where is Poland after five years of the project,
- PV installation development scenarios - small local and private installations or large farms?

Speakers confirmed (alphabetically):

Daniel Betke - Vice President of the Board, BSIPE "ENERGOPROJEKT POZNAŃ" S.A.; **Andrzej Bojanowski** - President of the Board, Association of Sea Cities and Municipalities; **Jakub Faryś** - CEO, Polish Automotive Industry Association; **Andrzej Kojro** - President of the Board, Enea Operator Sp. z o.o.; **Krzysztof Kurt** - Vice President of the Board, ENERGA OZE S.A.; **Arnold Rabiega** - President of the Board, National Institute of Distributed Energy; **Marcin Stojek** - President of the Board, ENERGA lighting Sp. z o.o.; **Bogdan Szymański** - President of the Board, Photovoltaic Association - Poland PV.

Moderator:

Michał Szyncer – Wicepresident of the Board, Employers of Pomerania, Partner at MGS Law

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10:00 - 14:00 Technical Tour of the energy installations in Pomerania

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14:00 END OF OSE GDAŃSK 2020

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